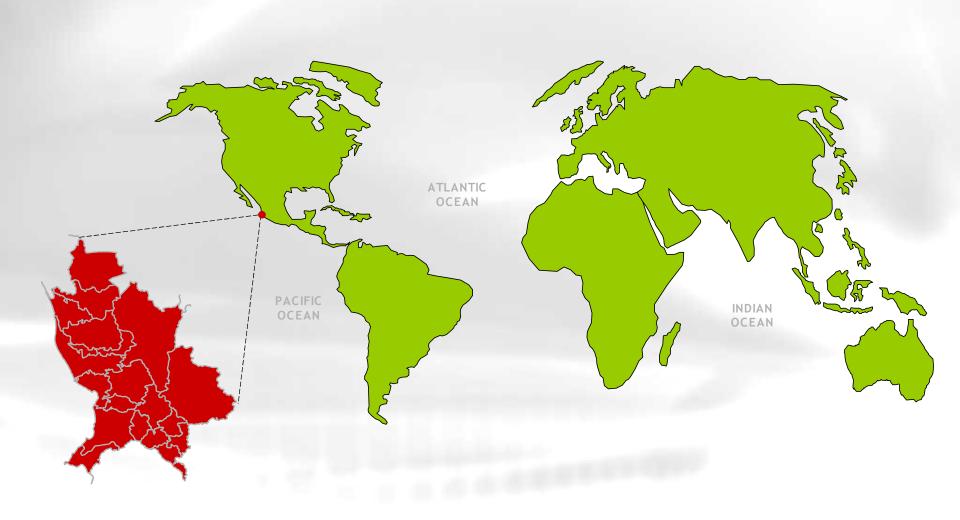


NAYARIT: A DESTINATION TO LIVE IN





STRATEGIC LOCATION





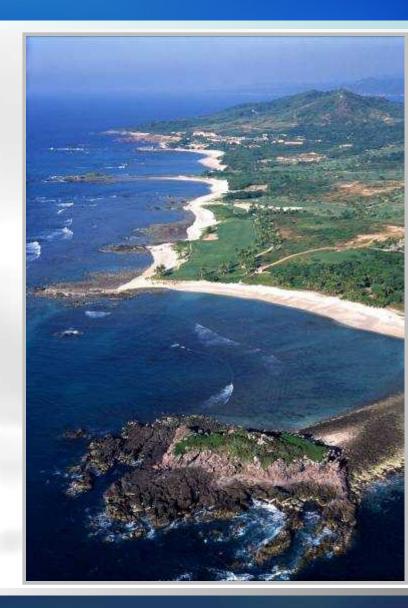
- ✓ Nayarit is a state located in a strategic point of Mexico's west coast
- ✓ Good accessibility routes (roads and by air).
- ✓ 2 Miles north of Puerto Vallarta's International Airport.
- ✓ Perfect 85 degree weather 365 days a year.



TOURISM IN NAYARIT

DEVELOPMENT PLATFORM:

- Various tourist resources
- ✓ Quality human resources
- ✓ Good Infrastructure support :
 - Accessibility (roads & highways)
 - Communication (telephone, internet, Satelite)
 - Electricity
 - Water Installations (dams, water treatment, drainage)
 - Sanitary
- Certainty in land ownership
- ✓ Respect for the environment
- ✓ Regulatory offices:
 - Tourism regulations
 - Tourism Culture
 - County tourist enforcement







TOURIST POTENTIAL:

- ✓ Territorial reserves of great value
- ✓ Diversity of natural resources: Beaches, Lagoons, High mountains of Sierra, Islands and Volcanos
- ✓ Popular traditions, flokore and specialty crafts
- ✓ Archaeological sites
- ✓ Indigenous Groups providing culture & tradition
- ✓ Hospitality and quality of Human Ressources



Potential for the impulse of:

Adventure Tourism

Ecotourism

Rural tourism

Sun and Beach tourism

Luxury Tourism







TOURISM IN NAYARIT

SUPPORT FOR LARGE STRATEGIC PROJECTS:

- ✓ CIP Nayarit "Litibu Polygon "
- ✓ CIP Nayarit "Capomo Polygon "
- San Blas Vallarta Nayarit Nautical Project
- Instalation and Operation of Tourist ofices thoughout the state













"LITIBU" INTEGRAL PLANNED CENTER

"LITIBU" POLYGON Master plan:

- ✓ Located 2 km north of Punta Mita;
- Project targeted to the tourism market with more disposable income providing; exclusivity, golf, and private resident investment opportunities.
- ✓ Total surface area: 166.58 hectares; Sellable surface: 61.00 hectares, Golf course: 79.00 hectares.
- ✓ Total capacity: 2,975 rooms

Tourist products:

- √ 1,350 rooms of special category
- √ 800 boutique rooms
- ✓ 250 tourist residential units
- √ 575 condos
- ✓ Golf course 18 hole quality PGA
- Shopping and entertainment mall
- ✓ Beach clubs



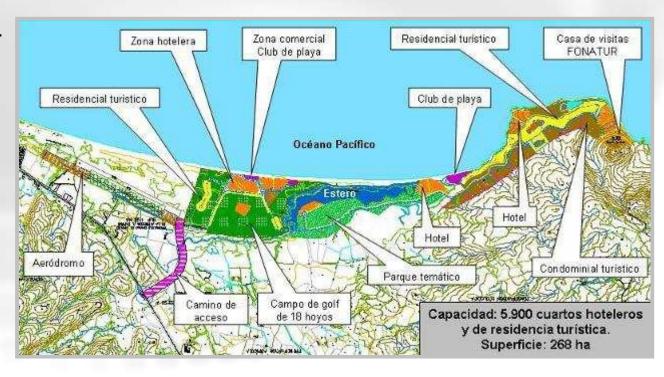




"EL CAPOMO" INTEGRAL PLANNED CENTER"

EL CAPOMO POLYGON:

- Located 60 Km. North of the international airport of Puerto Vallarta
- Project mostly oriented to sun and beach markets, with lodging and residential tourism.
- √ 5,900 rooms capacity.
- Thematic park of regional coverage
- Beach clubs, commercial centers and entertainment facilities.



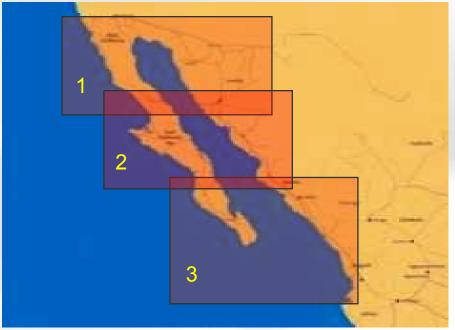


NAUTICAL SAN BLAS - VALLARTA NAYARIT PROJECT

OBJECTIVE: To generate a regional sustainable tourist development that allows:



- New employment opportunities and development for local populations;
- To improve the quality of life in the selected towns;
- To preserve ecosystems



Región 1: High California gulf

Región 2: El Vizcaíno – Loreto – Barranca

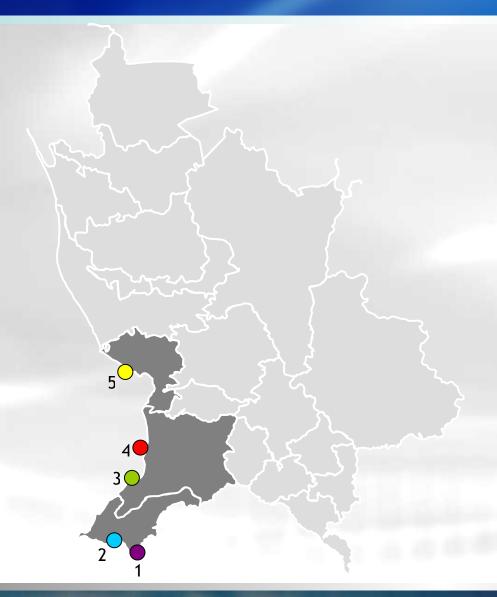
del Cobre

Región 3: Los Cabos - San Blas - Vallarta

Nayarit



NAUTICAL SAN BLAS - VALLARTA NAYARIT PROJECT





Marinas or Ports of Call:

- 1. Nuevo Vallarta
- 2. Cruz de Huanacaxtle
- 3. Peñita de Jaltemba (Punta Raza)
- 4. Chacala
- 5. San Blas

Present Condition of Marinas and for Ports of Call:

- A) Operating:
- Good operational Standard
- Need adaptations
- B) In development:

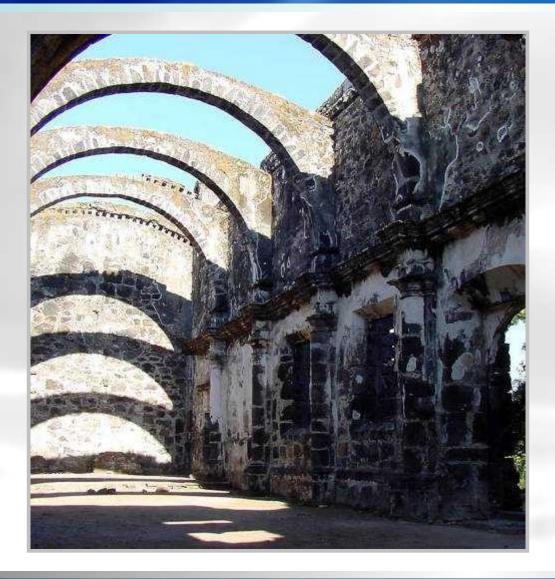








NAUTICAL SAN BLAS - VALLARTA NAYARIT PROJECT

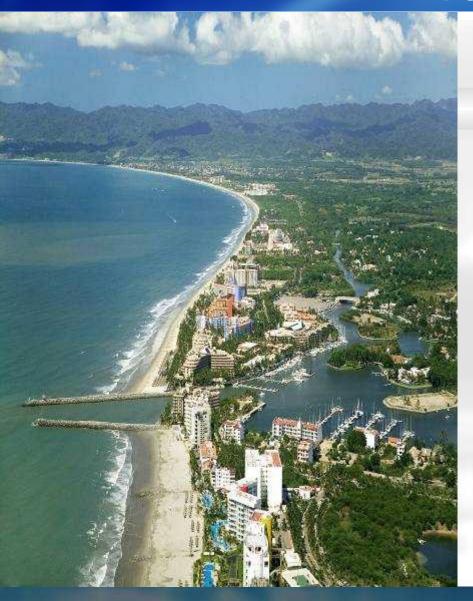




OBJECTIVES:

- ✓ Design and operation of the a Nautical Tourist Cultural Circuit.
- ✓ Program of Tourist Signage.
- ✓ Improvement of urban image.
- Service offices for sailing
- √ 158 hotel rooms and commercial area.

TOURIST INFRASTRUCTURE



2010 Growth Projection

54%

10,827 new rooms

✓ Vallarta Nayarit: 10,327 (including 3,800 in Litibu)

✓ R. de Guayabitos: 342 rooms

✓ San Blas: 158 rooms



INVESTMENT PROJECTION IN MILLIONS OF DOLLARS MD (USD):

2005	2006	2007	TOTAL 2005 - 2007
101.44	620.861	437.051	1 463.67

INVESTMENT ORIGIN:

MEXICAN	AMERICAN	CANADIAN	SPANISH
71.78%	15.09%	5.05%	8.08%

SAMPLES: 20 projects which manifested their origin breakdown in investment.





MOST IMPORTANT TOURIST DEVELOPMENTS

- ✓ Gran Marina (Villa 1)
- Marina States
- ✓ Gran Mayan River
- Mayan Island
- ✓ Green Bay (Condominios)
- ✓ Real del Mar
- Playa Royal
- ✓ Marina la Cruz
- ✓ Villa Magna
- ✓ Riu Vallarta
- ✓ El Banco
- ✓ Sensara Vallarta
- ✓ Punta Esmeralda
- ✓ Litibu







NEW UNTS:

JANUARY - JUNE 2006 PERIOD

UNITS	OPERATION SYSTEMS	
211	FULL TIME	
26	SHARED	
70	EUROPEAN PLAN	
124	SMALL HOTELS	
431	TOTAL	

UNIT ORDER JANUARY - JUNE 2006

HOTEL / CONDOES	OPERATION SYSTEM	UNITS
ROYAL COBALTO CASA DEL SOL BEACH	FULLTIME	162 29 20
VILLA DEL PALMAR FLAMINGOS	SHARED	26
PARADISE VILLAGE VILLA VARADERO	EUROPEAN PLAN	60 10







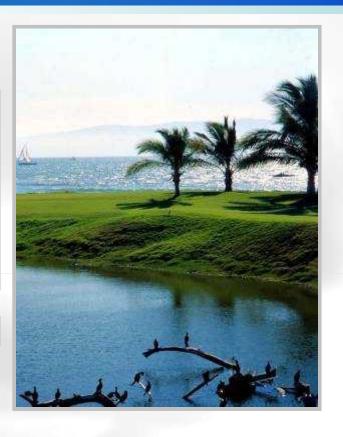


NEW SERVICES TO OPEN

(DECEMBER 2006):

HOTEL	NEW UNITS	OPERATING SYSTEMA
VILLA LA ESTANCIA	23	FULL TIME
PARADISE VILLAGE	60	EURO PLAN
PLAYA DEL SOL GRAND	85	SHARED
PALLADIUM VALLARTA	100	ALL INCLUSIVE
RIU VALLARTA	550	ALL INCLUSIVE
TOTAL	818*	

1,339*



NEW LODGING UNITS PROJECTION:

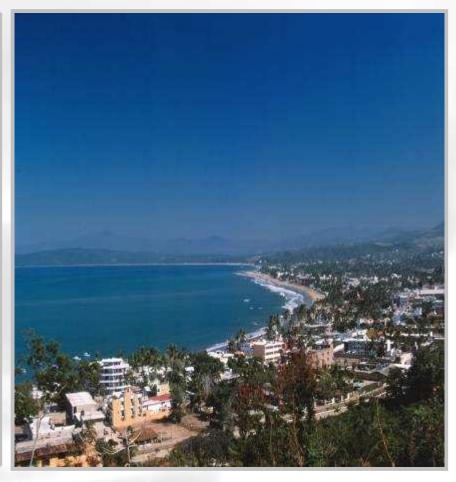
2005	2006	2007	2008	2009	TOTAL
551	1,339	1,018	1,419	462	6,141

^{*}Estimated Projection.



TOURIST SERVICES SUPPLY

CONCEPT	AMOUNT
HOTEL ROOMS	22,159
TRAVEL AGENCIES	41
LARGE TRAVEL AGENCIES	1
TOURIST GUIDES	71
GOLF COURSES*	4
SPECIALIZED TOURIST GUIDES	26
TOURIST TRANSPORTATION COMPANIES	16



*El Tigre at Paradise Village, Four Seasons, Mayan Palace Beach & Golf Resort, Flamingos Golf Course.

THANK YOU FOR A BEING PART OF NAYARIT!



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